

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Thesis Asset Management plc
Exchange Building
Saint Johns Street
Chichester, West Sussex
PO19 1UP

30 June 2017

Recommended Cash Offer for Thesis Asset Management plc by Regit Bidco Limited

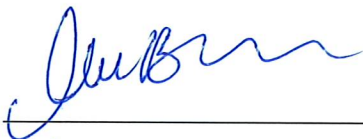
Dear Sirs,

We refer to the letters to be sent on 30 June 2017 by the Independent Directors of Thesis Asset Management plc ("**Thesis**") and Regit Bidco Limited to the 5 holders of options to subscribe for ordinary shares of £1.00 each in Thesis (the "**Letters**") granted under the Thesis EMI Share Option Plan 2016, in relation to the recommended cash offer for Thesis by Regit Bidco Limited announced on 20 June 2017.

We hereby consent to the inclusion of references to our name in the form and context in which they appear in the Letters.

Yours faithfully,

For and on behalf of
Evercore Partners International LLP



Neil Bhadra
Managing Director